

OF
FUNDVISER CAPITAL (INDIA) LIMITED

CIN: L65100MH1985PLC205386

Registered Office: 602, Floor 6th, Plot 952/954, Orbit Plaza CHS, New Prabhadevi Road, Nagusayajiwadi, Prabhadevi, Mumbai-400025
Tel No.: +91 22 24320931; Email Id: info@fundvisercapital.in; Website: www.fundvisercapital.in

Open Offer (the "Offer") for acquisition of up to 9,59,400 (Nine Lakhs Fifty Nine Thousand and Four Hundred) equity shares of Rs. 10/- (Rupees Ten) at an Offer Price of Rs. 18.00/- (Rupees Eighteen Only) per equity share representing 26.00% (Twenty Six Percent) of the Voting Share Capital, from the equity shareholders of Fundviser Capital (India) Limited (the "Target Company"), by Mr. Sohan Lal Garg ("Acquirer 1") and Mrs. Kriti Jain ("Acquirer 2") (Acquirer 1 and Acquirer 2 hereinafter collectively referred to as "Acquirers).

This Post Offer Advertisement is being issued by Chartered Capital and Investment Limited, for and on behalf of the Acquirers, in connection with the Offer made by the Acquirers, in compliance with Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011. The Detailed Public Statement ("DPS") and Pre-Offer Advertisement along with the Corrigendum to Detailed Public Statement ("POA") with respect to the Offer made by the Acquirers had appeared in (i) Business Standard (English) (all editions), (ii) Business Standard (Hindi) (all editions) and (iii) Mumbai Lakshadeep (Marathi) (Mumbai Edition) on Friday, September 01, 2023 and Thursday, November 23, 2023 respectively.

1. Name of the Target Company : Fundviser Capital (India) Limited
2. Name of the Acquirer(s) and PAC : Mr. Sohan Lal Garg and Mrs. Kriti Jain
3. Name of the Manager to the Offer : Chartered Capital and Investment Limited
4. Name of the Registrar to the Offer : Purva Sharegistry (India) Private Limited
5. Offer Details:
 - a. Date of Opening of the Offer : Friday, November 24, 2023
 - b. Date of Closure of the Offer : Friday, December 08, 2023
6. Date of Payment of Consideration : Monday, December 18, 2023
7. Details of Acquisition:

Sr. No.	Particulars	Proposed in the Offer Document	Actuals
7.1	Offer Price	Rs. 18.00	Rs. 18.00
7.2	Aggregate number of shares tendered	9,59,400*	15
7.3	Aggregate number of shares accepted	9,59,400*	15
7.4	Size of the Offer (Number of shares multiplied by Offer Price per share)	Rs. 1,72,69,200/**	Rs. 270/-
7.5	Shareholding of the Acquirers before Agreements/Public Announcement (No. & %)	NIL Not Applicable	NIL Not Applicable
7.6	Shares Acquired by way of Agreements <ul style="list-style-type: none"> • Number • % of Fully Diluted Equity Share Capital 	19,60,154 53.12%	19,60,154 53.12%
7.7	Shares Acquired by way of Open Offer <ul style="list-style-type: none"> • Number • % of Fully Diluted Equity Share Capital 	9,59,400* 26.00%	15 0.00%**
7.8	Shares acquired after Detailed Public Statement <ul style="list-style-type: none"> • Number of shares acquired • Price of the shares acquired • % of the shares acquired 	NIL Not Applicable Not Applicable	NIL Not Applicable Not Applicable
7.9	Post offer share holding of Acquirers <ul style="list-style-type: none"> • Number • % of Fully Diluted Equity Share Capital 	29,19,554* 79.12%	19,60,169 53.12%
7.10	Pre offer shareholding of the Public <ul style="list-style-type: none"> • Number • % of Fully Diluted Equity Share Capital Post offer shareholding of the Public <ul style="list-style-type: none"> • Number • % of Fully Diluted Equity Share Capital 	17,29,846 46.88% 7,70,446* 20.88%	17,29,846 46.88% 17,29,831 46.88%

*Assuming full acceptance in Offer.



** Negligible

8. The Acquirers severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.
9. A copy of this Post Offer Advertisement will be available on the websites of SEBI (www.sebi.gov.in), BSE Limited (www.bseindia.com) and at the registered office of the Target Company.

This Post Offer Advertisement is being published in all the newspapers in which the DPS was published.

Capitalised terms used but not defined in this advertisement shall have the meanings assigned to such terms in the Public Announcement and/or DPS and/or POA and/or Letter of Offer.

ISSUED ON BEHALF OF THE ACQUIRERS BY MANAGER TO THE OFFER

MANAGER TO THE OFFER		REGISTRAR TO THE OFFER	
	Chartered Capital and Investment Limited 418-C, "215 Atrium", Andheri Kurla Road, Andheri (East), Mumbai 400 093 Tel No.: +91 22 6692 4111 Contact Person: Mr. Amitkumar Gattani Email Id: mumbai@charteredcapital.net Website: www.charteredcapital.net SEBI Registration No: INM000004018 Validity: Permanent CIN: L45201GJ1986PLC008577		Purva Sharegistry (India) Private Limited 9 Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (E), Mumbai – 400011 Tel. No.: +91 22 4961 4132/3199 8810 Email: support@purvashare.com Website: www.purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration No: INR000001112 Validity: Permanent CIN: U67120MH1993PTC074079

Sd/-
Mr. Sohan Lal Garg
(Acquirer 1)

Sd/-
Mrs. Kriti Jain
(Acquirer 2)

Date: Wednesday, December 20, 2023
Place: Mumbai