

OF
FUNDVISER CAPITAL (INDIA) LIMITED

CIN: L65100MH1985PLC205386

Registered Office: 602, Floor 6th, Plot 952/954, Orbit Plaza CHS, New Prabhadevi Road, Nagusayajiwadi, Prabhadevi, Mumbai- 400025
Tel No.: +91 22 24320931; Email Id: info@fundvisercapital.in; Website: www.fundvisercapital.in

This Advertisement is being issued by Chartered Capital and Investment Limited (the "Manager to the Offer"), for and on behalf of Mr. Sohan Lal Garg ("Acquirer 1") and Mrs. Kriti Jain ("Acquirer 2") (Acquirer 1 and Acquirer 2 hereinafter collectively referred to as "Acquirers") pursuant to Regulation 18 (7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 and subsequent amendments thereto (the "Takeover Regulations") in respect of the Open Offer (the "Offer") to acquire up to 9,59,400 (Nine Lakhs Fifty Nine Thousand and Four Hundred) equity shares of Rs 10/- each (Rupees Ten Only) at an offer price of Rs 18.00/- (Rupees Eighteen Only) per equity share (the "Offer Price") payable in cash representing 26.00% of Voting Share Capital of Fundviser Capital (India) Limited (the "Target Company"). Further to this, Corrigendum to the Detailed Public Statement ("Corrigendum") is also being issued pursuant to changes/amendments advised by SEBI vide its letter dated Tuesday, November 07, 2023. The Detailed Public Statement with respect to the aforementioned offer made by the Manager to the Offer on behalf of the Acquirers had appeared in (i) Business Standard (English) (all editions), (ii) Business Standard (Hindi) (all editions) and (iii) Mumbai Lakshadeep (Marathi), Mumbai Edition, on Friday, September 01, 2023 ("DPS").

This Pre-Offer Advertisement and Corrigendum should be read in continuation of, and in conjunction with: (a) the Public Announcement dated August 25, 2023 ("PA"); (b) the DPS; (c) the Draft Letter of Offer dated September 08, 2023 ("DLOO") and (d) the Letter of Offer dated November 15, 2023 ("Letter of Offer"/ "LOO"). This Pre-Offer Advertisement and Corrigendum is being published in all the newspapers in which the DPS was published.

Capitalized terms used but not defined in this pre-offer advertisement and corrigendum shall have the meanings assigned to such terms in the PA and/or DPS and/or Letter of Offer.

- The Offer Price is Rs. 18.00/- (Rupees Eighteen Only) per equity share of Rs. 10/- each. There has been no revision in the Offer Price. For further details relating to the Offer price, please refer to Paragraph 6 (Offer Price and Financial Arrangements) on Page 21 of LOO.
- A committee of Independent Directors ("IDC") of the Target Company have opined that the Offer Price of Rs. 18.00/- (Rupees Eighteen Only) is fair and reasonable and in accordance with Takeover Regulations. The IDC's recommendation is published on Tuesday, November 21, 2023 in the same newspapers in which the DPS was published, as mentioned above.
- The Open Offer is a mandatory offer being made by the Acquirers under Regulations 3(1) and 4 of the Takeover Regulations to the Public Shareholders of the Target Company.
- This Offer is not a competing offer in terms of Regulation 20 of Takeover Regulations. There has been no competitive bid to this Offer.
- Purva Share Registry (India) Private Limited, Registrar to the Offer, has confirmed that the dispatch of the Letter of Offer to all the Public Shareholders of Target Company, holding shares as on identified Date i.e. Thursday, November 09, 2023, have been completed through email on Thursday, November 16, 2023 and through speed post/registered post on Friday, November 17, 2023 (including email bounce cases).
- Please note that a copy of the Letter of Offer, including Form of Acceptance cum Acknowledgment is also available on the website of SEBI (www.sebi.gov.in) and BSE (www.bseindia.com). A summary of the procedure for tendering Equity Shares in the Offer is as below. For further details, please refer to paragraph 8 titled "Procedure for Acceptance and Settlement of this Offer" on page 26 of the Letter of Offer.

- In the case of the Equity Shares held in dematerialised form:** The Public Shareholders holding Equity Shares in dematerialised form may participate in the Offer by approaching their respective Selling Broker indicating the details of Equity Shares intended to be tendered in the Offer. The Public Shareholders holding Equity Shares in dematerialised form are not required to fill any Form of Acceptance-cum-Acknowledgement, unless required by their respective Selling Broker.

- In the case of the Equity Shares held in physical form:** The Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker and by providing their respective Form of Acceptance-cum-Acknowledgment (signed by all Public Shareholders (in case of joint holding)) along with the documents specified in the LOO (including original share certificate(s), valid share transfer deed and self attested copy of the Public Shareholder's PAN card) to the Registrar to the Offer on or before the Offer Closing Date (by 5.00 p.m.). The envelope should be superscribed as "Fundviser Capital (India) Limited - Open Offer".

In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or BSE website (www.bseindia.com) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder, stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents such as physical share certificate and Form SH-4 in case of shares being held in physical form. Such shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Offer.

- In terms of Regulation 16(1) of the Takeover Regulations, the draft letter of offer was submitted to SEBI on Friday, September 08, 2023 ("DLOO"). SEBI vide its letter no. SEBI/HO/CFD/DCR-2/ P/OW/2023/44917/1 dated Tuesday, November 07, 2023 ("SEBI Letter"), issued its comments on the DLOO. The comments specified in the SEBI Letter have been incorporated in the Letter of Offer.
- To the best of the knowledge of the Acquirers, as on the date of LOO, no statutory approvals are required by the Acquirers to complete this Offer. However, in case of any statutory approvals being required at a later date, this Offer will be subject to such approvals.
- The schedule of activities has been revised and necessary changes have been incorporated in the LOO. The Revised Schedule of Activities is in compliance with the applicable provisions of Takeover Regulations and the same is as under:

Sr. No.	Nature of Activity	Original Schedule	Revised Schedule
		Day and Date	Day and Date
1.	Date of Public Announcement	Friday, August 25, 2023	Friday, August 25, 2023
2.	Date of publication of this DPS in newspapers	Friday, September 01, 2023	Friday, September 01, 2023
3.	Last date of filing of Draft Letter of Offer with SEBI	Friday, September 08, 2023	Friday, September 08, 2023
4.	Last date for a competing offer	Monday, September 25, 2023	Monday, September 25, 2023
5.	Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Wednesday, October 04, 2023	Tuesday, November 07, 2023
6.	Identified Date*	Friday, October 06, 2023	Thursday, November 09, 2023
7.	Last date for dispatch of the Letter of Offer to the Public Shareholders	Friday, October 13, 2023	Friday, November 17, 2023
8.	Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	Wednesday, October 18, 2023	Wednesday, November 22, 2023
9.	Last date for upward revision of the Offer Price and/or the Offer Size	Wednesday, October 18, 2023	Wednesday, November 22, 2023
10.	Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published	Thursday, October 19, 2023	Thursday, November 23, 2023
11.	Date of Commencement of Tendering Period (Offer Opening Date)	Friday, October 20, 2023	Friday, November 24, 2023
12.	Date of Closing of Tendering Period (Offer Closing Date)	Friday, November 03, 2023	Friday, December 08, 2023
13.	Last date of communicating of rejection/acceptance and completion of payment of consideration for accepted tenders or return of unaccepted shares	Monday, November 20, 2023	Friday, December 22, 2023

* Date falling on the 10th Working Day prior to the commencement of the Tendering Period, for the purposes of determining the Shareholders to whom the Letter of Offer shall be sent. It is clarified that all the Public Shareholders (registered or unregistered) of the Target Company are eligible to participate in this Offer any time during the tendering period of the Offer.



Note: Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.

The changes in point 9 above, wherever appeared in DPS on Friday, September 01, 2023 should be read accordingly.

The Acquirers, accept full responsibility for the information contained in this pre-offer advertisement and corrigendum and also accept responsibility for the obligations of the Acquirers laid down under the Takeover Regulations.

This pre-offer advertisement and corrigendum is expected to be available on the SEBI website at www.sebi.gov.in and on the website of Manager to the Offer at www.charteredcapital.net.

ISSUED ON BEHALF OF THE ACQUIRERS BY MANAGER TO THE OFFER

MANAGER TO THE OFFER		REGISTRAR TO THE OFFER	
	Chartered Capital and Investment Limited 418-C, "215 Atrium", Andheri Kurla Road, Andheri (East), Mumbai 400 093 Tel No.: +91 22 6692 4111 Contact Person: Mr. Amitkumar Gattani Email Id: mumbai@charteredcapital.net Website: www.charteredcapital.net SEBI Registration No: INM00004018 Validity: Permanent CIN: L45201GJ1986PLC008577		Purva Share Registry (India) Private Limited 9 Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (E), Mumbai - 400011 Tel. No.: +91 22 4961 4132/3199 8810 Email: support@purvashare.com Website: www.purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration No: INR00001112 Validity: Permanent CIN: U67120MH1993PTC074079

Sd/- Mr. Sohan Lal Garg (Acquirer 1)
Sd/- Mrs. Kriti Jain (Acquirer 2)

Date: Wednesday, November 22, 2023
Place: Mumbai