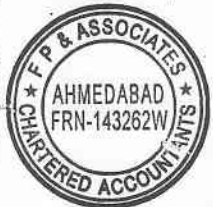


RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended	:	September 30,2017																																																																			
2	ISIN	:	INE 953B01010																																																																			
3	Face Value	:	10																																																																			
4	Name of the Company	:	Chartered Capital And Investment Ltd.																																																																			
5	Registered Office Address	:	711, Mahakant, Opp.V.S.Hospital, Ellisbridge , Ahmedabad-380 006.																																																																			
6	Correspondence Address	:	As above																																																																			
7	Telephone & Fax Nos.	:	079-26575337, 26577571 Fax : 079-26575731																																																																			
8	Email Address	:	info@charteredcapital.net																																																																			
9	Names of the Stock Exchanges where the company's securities are listed	:	BSE Ltd.																																																																			
			<table border="1"> <thead> <tr> <th></th> <th align="center">Number of Shares</th> <th align="center">% of Total Issued Cap.</th> </tr> </thead> <tbody> <tr> <td>10</td> <td>Issued Capital</td> <td>3,011,600</td> <td>100%</td> </tr> <tr> <td>11</td> <td>Listed Capital(Exchange-wise) (as per company records)</td> <td>3,011,600</td> <td>100%</td> </tr> <tr> <td>12</td> <td>Held in dematerialised form in CDSL</td> <td>2,494,043</td> <td>82.82%</td> </tr> <tr> <td>13</td> <td>Held dematerialised form in NSDL</td> <td>414,127</td> <td>13.75%</td> </tr> <tr> <td>14</td> <td>Physical</td> <td>103,430</td> <td>3.43%</td> </tr> <tr> <td>15</td> <td>Total No.of Shares (12+13+14)</td> <td>3,011,600</td> <td>100%</td> </tr> <tr> <td>16</td> <td>Reasons for difference if any, between (10&11), (10&15), (11&15) :</td> <td></td> <td>N.A.</td> </tr> <tr> <td>17</td> <td colspan="3">Certifying the details of changes in share capital during the quarter under consideration as per Table below : N.A.</td> </tr> <tr> <td></td> <td align="center" colspan="6"> <table border="1"> <thead> <tr> <th>Particulars</th> <th>No. of Shares</th> <th>Applied/ Not Applied/ for listing</th> <th>Listed on Stock Exchanges</th> <th>Whether intimated to CDSL</th> <th>Whether intimated to NSDL</th> <th>In-prin.appr. pending for SE(Specify Names)</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table> </td> </tr> <tr> <td></td> <td colspan="6"> <p>*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify)</p> </td> </tr> <tr> <td>18</td> <td>Register of Members is updated If not, updated upto which date</td> <td>:</td> <td>Yes</td> </tr> </tbody></table>		Number of Shares	% of Total Issued Cap.	10	Issued Capital	3,011,600	100%	11	Listed Capital(Exchange-wise) (as per company records)	3,011,600	100%	12	Held in dematerialised form in CDSL	2,494,043	82.82%	13	Held dematerialised form in NSDL	414,127	13.75%	14	Physical	103,430	3.43%	15	Total No.of Shares (12+13+14)	3,011,600	100%	16	Reasons for difference if any, between (10&11), (10&15), (11&15) :		N.A.	17	Certifying the details of changes in share capital during the quarter under consideration as per Table below : N.A.				<table border="1"> <thead> <tr> <th>Particulars</th> <th>No. of Shares</th> <th>Applied/ Not Applied/ for listing</th> <th>Listed on Stock Exchanges</th> <th>Whether intimated to CDSL</th> <th>Whether intimated to NSDL</th> <th>In-prin.appr. pending for SE(Specify Names)</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>						Particulars	No. of Shares	Applied/ Not Applied/ for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin.appr. pending for SE(Specify Names)									<p>*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify)</p>						18	Register of Members is updated If not, updated upto which date	:	Yes
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19	Reference of previous quarter with regards to excess dematerialised shares	:	Not Applicable												
20	Has the company resolved the matter, mentioned in point no.19 above in the current quarter ? If not, reason why ?	:	Not Applicable												
21	Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay	:													
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22	Name, Telephone & Fax No.of the Compliance Officer of the Co.	:	Mr. Manojkumar Ramrakhyani Ph:079-26577571 (F)079-26575731												
23	Name, Address,Tel.& Fax No. Regn. No.of the Auditor	:	FP & Associates 708, Mahakant Opp V.S.Hospital, Ellisbridge, Ahmedabad. Mem.No. 133589 Ph. : 079-26575642 Registration No. : 143262W												
24	Appointment of common agency for share registry	:	Yes,M/s. Link Intime India Private Limited												
25	Any other detail that the auditor may like to	:	N.A.												

Place : Ahmedabad
Date : 10/10/2017



For FP & Associates
Chartered Accountants
(Firm Regn.No. 143262W)

Jevit S. Shah
(E.S.SHAH)
Partner
M.No.133589

