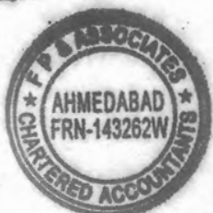


**RECONCILIATION OF SHARE CAPITAL AUDIT**

1	For Quarter Ended	:	March 31,2018																											
2	ISIN	:	INE 953B01010																											
3	Face Value	:	10																											
4	Name of the Company	:	Chartered Capital And Investment Ltd.																											
5	Registered Office Address	:	711, Mahakant, Opp.V.S.Hospital, Ellisbridge , Ahmedabad-380 006.																											
6	Correspondence Address	:	As above																											
7	Telephone & Fax Nos.	:	079-26575337, 26577571 Fax : 079-26575731																											
8	Email Address	:	info@charteredcapital.net																											
9	Names of the Stock Exchanges where the company's securities are listed	:	BSE Ltd.																											
			<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width:45%;"></th> <th style="width:25%; text-align:center;">Number of Shares</th> <th style="width:30%; text-align:center;">% of Total Issued Cap.</th> </tr> </thead> <tbody> <tr> <td>10 Issued Capital</td> <td align="center">30,11,600</td> <td align="center">100%</td> </tr> <tr> <td>11 Listed Capital(Exchange-wise) (as per company records)</td> <td align="center">30,11,600</td> <td align="center">100%</td> </tr> <tr> <td>12 Held in dematerialised form in CDSL</td> <td align="center">24,98,022</td> <td align="center">82.95%</td> </tr> <tr> <td>13 Held dematerialised form in NSDL</td> <td align="center">4,10,148</td> <td align="center">13.62%</td> </tr> <tr> <td>14 Physical</td> <td align="center">1,03,430</td> <td align="center">3.43%</td> </tr> <tr> <td>15 Total No.of Shares (12+13+14)</td> <td align="center">30,11,600</td> <td align="center">100%</td> </tr> <tr> <td>16 Reasons for difference if any, between (10&amp;11), (10&amp;15), (11&amp;15) :</td> <td align="center" colspan="2">N.A.</td> </tr> <tr> <td>17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :</td> <td align="center" colspan="2">N.A.</td> </tr> </tbody> </table>		Number of Shares	% of Total Issued Cap.	10 Issued Capital	30,11,600	100%	11 Listed Capital(Exchange-wise) (as per company records)	30,11,600	100%	12 Held in dematerialised form in CDSL	24,98,022	82.95%	13 Held dematerialised form in NSDL	4,10,148	13.62%	14 Physical	1,03,430	3.43%	15 Total No.of Shares (12+13+14)	30,11,600	100%	16 Reasons for difference if any, between (10&11), (10&15), (11&15) :	N.A.		17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :	N.A.	
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	Particulars	No. of Shares	Applied/ Not Applied/ for listing	Listed on Stock Exc- changes	Whether intimated to CDSL	Whether intimated to NSDL	In-prin.appr. pending for SE(Specify Names)																							
	<p>*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify)</p>																													
18	Register of Members is updated If not, updated upto which date	:	Yes																											



19	Reference of previous quarter with regards to excess dematerialised shares	:	Not Applicable												
20	Has the company resolved the matter, mentioned in point no.19 above in the current quarter ? If not, reason why ?	:	Not Applicable												
21	Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay														
<table border="1"> <thead> <tr> <th>Total No.of demat requests</th> <th>No. of requests</th> <th>No .of Shares</th> <th>Reasons for delay</th> </tr> </thead> <tbody> <tr> <td>Confirmed after 21 Days</td> <td>Nil</td> <td>N.A.</td> <td>N.A.</td> </tr> <tr> <td>Pending for more than 21 days</td> <td>Nil</td> <td>N.A.</td> <td>N.A.</td> </tr> </tbody> </table>				Total No.of demat requests	No. of requests	No .of Shares	Reasons for delay	Confirmed after 21 Days	Nil	N.A.	N.A.	Pending for more than 21 days	Nil	N.A.	N.A.
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Pending for more than 21 days	Nil	N.A.	N.A.												
22	Name, Telephone & Fax No.of the Compliance Officer of the Co.		Mr. Manojkumar Ramrakhyani Ph:079-26577571 (F)079-26575731												
23	Name, Address,Tel.& Fax No. Regn. No.of the Auditor		FP & Associates 708, Mahakant Opp V.S.Hospital, Ellisbridge, Ahmedabad. Mem.No. 133589 Ph. : 079-26575642 Registration No. : 143262W												
24	Appointment of common agency for share registry		Yes,M/s. Link Intime India Private Limited												
25	Any other detail that the auditor may like to		N.A.												

Place : Ahmedabad  
Date : 10/04/2018

For FP & Associates  
Chartered Accountants  
(Firm Regn. No. 143262W)  
*Feroz S. Shah*  
(P.S.SHAH)  
Partner  
M.No.133589

